

Islamabad's Informal



# CHINA STUDY CIRCLE



Twelfth Session  
Fareeha Sarwar





# **AGENDA**

**1- Networking of Participants and special guests of the session**

**2-Monthly Update on CPEC and OBOR: Projects, Perceptions, Periodicals/Literature**

**3-Selected Item of the Fundamentals to Study China**

**4-Formal and Informal Discussion Period**





# **REVIEW**

## **REPORTS & SOURCES**

### **CHINA & OBOR**



# **SOURCES**

**Geography and Basic profile of China**

**Weekly news reports**

**Data base:**

**IMF Economic Data**

<http://www.imf.org/en/Data>

<http://www.intracen.org>

**The Economist Corporate Network**

<http://www.corporatenetwork.com/>

[http://www.iberchina.org/files/2016/obor\\_economist.pdf](http://www.iberchina.org/files/2016/obor_economist.pdf)



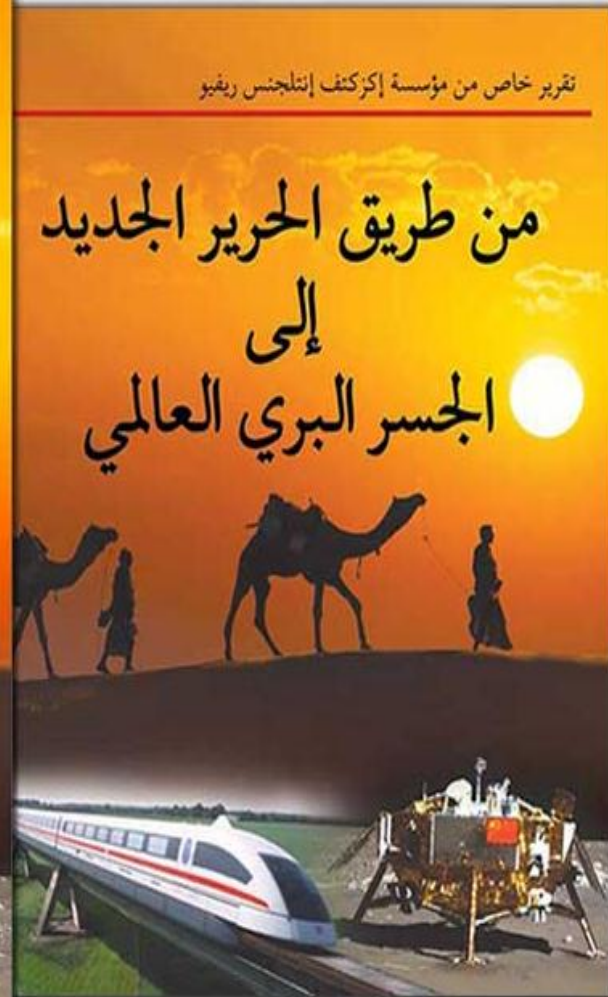
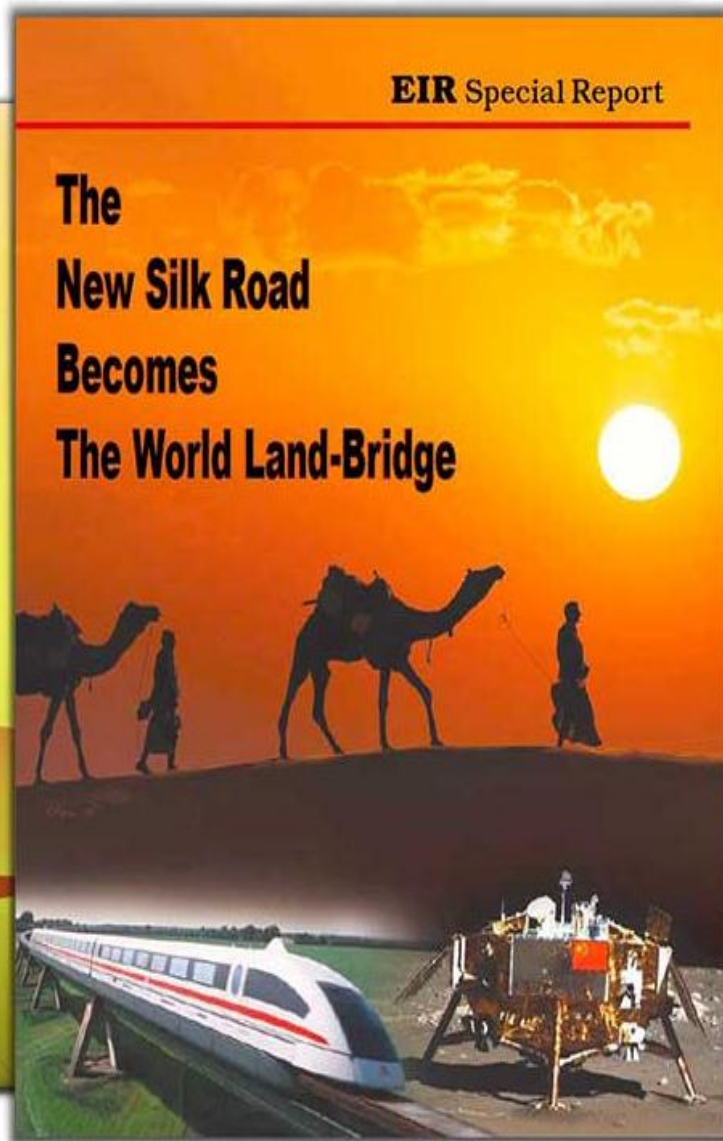
# SOURCES

## HKTDC

<http://beltandroad.hktdc.com/en/about-the-belt-and-road-initiative/about-the-belt-and-road-initiative.aspx>

## American Enterprise Institute

<https://www.aei.org/china-global-investment-tracker/>



- The International Schiller Institute
- In AIIB's First Year of Operation, Nine Major Infrastructure Projects Were Funded
- <https://larouchepac.com/20170117/aiibs-first-year-operation-nine-major-infrastructure-projects-were-funded>



THE INTERNATIONAL  
**Schiller** Institute





Foreign Policy  
at BROOKINGS

# The Strategic Chain

*Linking Pakistan, India,  
China, and the United  
States*

Robert Einhorn  
Project Co-Chair

W.P.S. Sidhu  
Project Co-Chair





# THE SILK ROAD ECONOMIC BELT

Considering security implications  
and EU–China cooperation prospects

BY RICHARD GHIASY AND JIAYI ZHOU

## CPEC : Is Pakistan Ready to Surf the Tide?



**CHINA PAK ECONOMIC CORRIDOR (CPEC)**  
**IS PAKISTAN READY TO SURF THE TIDE?**  
**INFONALYSIS**



European Chamber  
中国欧盟商会

[www.eurochamber.com.cn](http://www.eurochamber.com.cn)

# CHINA MANUFACTURING 2025

Putting Industrial Policy Ahead of Market Forces



## **Other Publications**

**OVERCAPACITY IN  
CHINA: AN  
IMPEDIMENT TO THE  
PARTY'S REFORM  
AGENDA**

**<http://www.europeanchamber.com.cn/en/publications-overcapacity-in-china>**

## **ANNUAL REPORT**

**The report contains the following sections:**

**Position Paper**

**Beijing Position Paper, Shanghai Position Paper, South China Position Paper**

**Business Confidence Survey**

**European Tour**

**Membership**

**Lobbying**

**Media**

**Events**

**Available at:**

**<http://www.europeanchamber.com.cn/en/publications-annual-report>**



## **Belt and Road Initiative website launches (21<sup>st</sup> March)**

The official website of the Belt and Road Initiative (**[www.yidaiyilu.gov.cn](http://www.yidaiyilu.gov.cn)**) was launched, offering information on investment policies and enterprises involved in the initiative, among other topics.

The website, called the "Belt and Road Portal," also has an English version and is operated by the State Information Center.

The website aims to offer information in other languages such as Russian, French, Arabic and Spanish within this year, according to a statement on the website.

[http://usa.chinadaily.com.cn/china/2017-03/21/content\\_28630472.htm](http://usa.chinadaily.com.cn/china/2017-03/21/content_28630472.htm)





## OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

### Reconnecting Asia-CSIS

**Mishandled China-Pakistan Economic  
Corridor could misfire  
ISLAMABAD MAY BE ATTEMPTING TOO  
MUCH, TOO FAST AMID MOUNTING DEBT  
PROBLEMS**

**By Jonathan  
E. Hillman**

April 2017

*Jonathan Hillman is the director of the Reconnecting Asia Project at the Center for Strategic and International Studies in Washington, D.C.*



**Source Link :** <https://reconnectingasia.csis.org/analysis/entries/mishandled-china-pakistan-economic-corridor-could-misfire/>



# RECONNECTING ASIA

## 18 Projects to Watch in 2018

<https://reconnectingasia.csis.org/analysis/entries/18-projects-watch-2018/>

## DATA BASE: CPEC

<https://reconnectingasia.csis.org/search/?facet=category%3AProject&q=CPEC>

## Analysis & Maps





# CHINA POWER

The China Power Project is committed to providing interactive visualizations and expert analysis in order to facilitate informed discussions of the complexities, capabilities, and potential outcomes of China's rise.





# REPORT: How much trade transits the South China Sea?

## Report by “China Power” Project of CSIS

In broad terms, ChinaPower examines five interrelated categories of Chinese power: military, economic, technological, social, and international image. Since Chinese power cannot be evaluated in a vacuum, each element of power is compared with other relevant countries.

- Nearly 40 percent of China's total trade in 2016 transited through the South China Sea.
- 64.1% of China's maritime trade transited the South China Sea in 2016.



**Source Link:** <https://chinapower.csis.org/much-trade-transits-south-china-sea/>

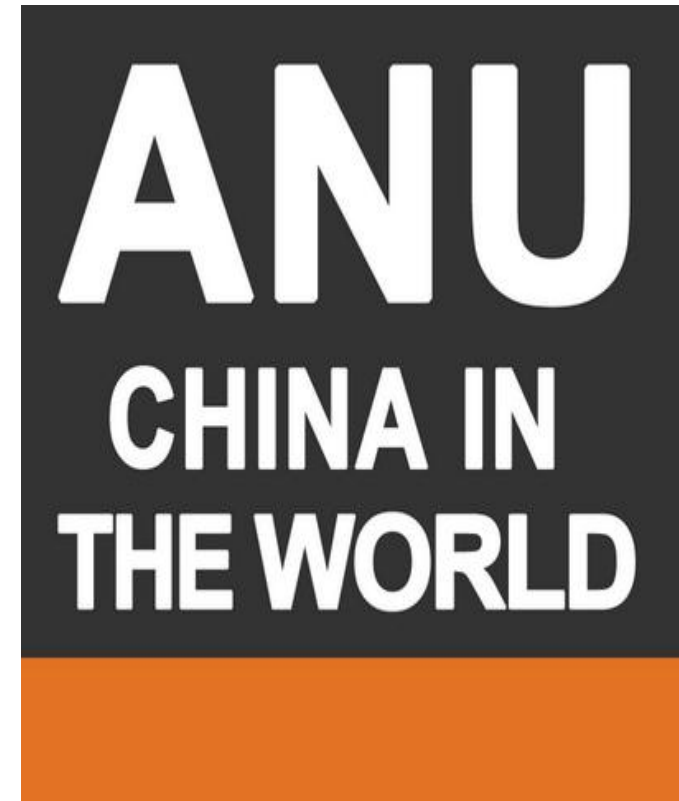




# THE CHINA STORY

The China Story Project is a web-based account of contemporary China created by the Australian Centre on China in the World (CIW) at the Australian National University in Canberra, which has the most significant concentration of dedicated Chinese Studies expertise and is the publisher of the leading Chinese Studies journals in Australia.

Source Link <https://www.thechinastory.org/>





# ANNUAL REPORT TO CONGRESS

Military and Security Developments  
Involving the People's Republic of China 2017

Office of the Secretary of Defense

Preparation of this report cost the Department of Defense a total of approximately \$97,000 in Fiscal Years 2016-2017. This includes \$3,000 in expenses and \$94,000 in DoD labor.

Generated on 2017 May 15 RefID: C-B066B88



# REPORT: Chinese Influence on Global Infrastructure (6<sup>th</sup> Sep)

This report outlines and analyzes all infrastructure projects around the world in which Chinese companies – including owners, financiers, and contractors – are involved.

**Details of each region's involvement of Chinese companies, and ranking of the leading Chinese contractors in each region.**

**Analysis of the One Belt, One Road (OBOR) initiative, and progress on projects encompassed by the initiative.**

**Listing of major projects taking place in each region with Chinese involvement and an update on their progress.**

**The Infrastructure Intelligence Center (IIC) is currently tracking 111 large-scale OBOR infrastructure projects with a combined total value of US\$688 billion.**

**Source Link:** <http://markets.businessinsider.com/news/stocks/Chinese-Influence-on-Global-Infrastructure-1002347058>



## OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER & NEWS

### Report: Chinese Military Diplomacy, 2003–2016: Trends and Implications

By Kenneth Allen, Phillip C. Saunders, and John Chen | China Strategic Perspectives 11 | 2017

*China is placing increasing emphasis on military diplomacy to advance its foreign policy objectives and shape its security environment.*

Military diplomacy is part of broader Chinese foreign policy efforts to create a favorable international image, develop soft power, and shape international discourse. Other objectives include shaping China's security environment, collecting intelligence, and learning from advanced militaries.

Source:

<http://inss.ndu.edu/Portals/68/Documents/stratperspective/china/ChinaPerspectives-11.pdf?ver=2017-07-17-153301-093>



## OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER & NEWS

### China's Economic Outlook in Six Charts by IMF

China continues to enjoy strong growth—projected at 6.7 percent for 2017. And the country has potential to sustain strong growth over the medium term. But to do so safely requires speeding up reforms to make growth less reliant on debt and investment, the IMF said in its latest annual assessment of the economy.

**Here are the six things you need to know about this report.**

**IMF staff have revised up China's growth outlook compared to last year's report.**

**But at a cost of higher debt, which leads to rising risks**

**Given strong growth momentum, now is the time to intensify deleveraging efforts.**

**Source:** <https://www.imf.org/en/News/Articles/2017/08/09/NA081517-China-Economic-Outlook-in-Six-Charts>







**China as a leading economic power:**

**Could China stabilise the global economic system in times of crisis?**

**Finnish Institute of International Affairs (FIIA)**

**Source Link:**

[http://www.fii.fi/en/publication/701/china as a leading economic power/?utm\\_source=Newsletter&utm\\_medium=pdf&utm\\_campaign=FIIA Newsletter 3 2017](http://www.fii.fi/en/publication/701/china%20as%20a%20leading%20economic%20power/?utm_source=Newsletter&utm_medium=pdf&utm_campaign=FIIA%20Newsletter%203%202017)



## OBOR – Sources

### **The Silk Road Chamber of International Commerce (SRCIC)**

Silk Road Chamber of International Commerce, SRCIC, is an international, non-governmental organization, aiming to promote the renaissance of Silk Road and to enable business participation in the investment and trade opportunities it offers. SRCIC was jointly initiated and founded in Hong Kong, China by Tang West Market International Group and several international chambers of commerce along the Silk Road, with the strong support from World Chambers Federation and China Chamber of International Commerce.

Source link: <http://www.srcic.com/>





# Chinese purchases of overseas ports top \$20bn in past year -16<sup>th</sup> July

**With the aim to dominate maritime industry China has been acquiring overseas ports with huge investments which crossed USD 20 bln last year, Financial Times reported.**

**Beijing has spent billions expanding its ports network to secure sea lanes and establish itself as a maritime power, says the report.**

The report quoted a study by Grisons Peak, a London-based investment bank, found that Chinese companies have announced plans to buy or invest in nine overseas ports in the year to June in projects valued at a total of \$20.1bn.

**Source Link:** <https://www.ft.com/content/e00fcfd4-6883-11e7-8526-7b38dcaef614?mhq5j=e3/>





## OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

### BOOK

# The Power of Ideas: The Rising Influence of Thinkers and Think Tanks in China

By Cheng Li

Director - John L. Thornton China Center

Senior Fellow - Foreign Policy

He is also a director of the National Committee on U.S.-China Relations. Li focuses on the transformation of political leaders, generational change and technological development in China.



**Source Link** [https://www.brookings.edu/books/the-power-of-ideas-the-rising-influence-of-thinkers-and-think-tanks-in-china/?utm\\_campaign=John%20L.%20Thornton%20China%20Center&utm\\_source=hs\\_email&utm\\_medium=email&utm\\_content=53611194](https://www.brookings.edu/books/the-power-of-ideas-the-rising-influence-of-thinkers-and-think-tanks-in-china/?utm_campaign=John%20L.%20Thornton%20China%20Center&utm_source=hs_email&utm_medium=email&utm_content=53611194)



## OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

### **The Power of Ideas and Ideas of Power: Chinese Think Tanks in Search of Prominence**

**Link:**

**[http://www.worldscientific.com/doi/pdf/10.1142/9789813100244\\_0001](http://www.worldscientific.com/doi/pdf/10.1142/9789813100244_0001)**



## **OBOR** - NOTABLE PUBLICATIONS OF THE LAST QUARTER

### **BOOK: GLOBAL THINK TANKS - 2014**

The **Centre for China and Globalization (CCG)** released a new book at the opening day of the 12th Beijing International Book Festival in 2014. The book, which provides a detailed review of major global think tanks and an in-depth analysis of the future of Chinese think tanks, is appraised for “filling the blank of the study in this area.”

It is a product of six years of field and document research by Dr. Wang Huiyao, CCG's founder and President, and his deputy, Dr. Miao Lv





## OBOR - NOTABLE PUBLICATIONS OF THE LAST QUARTER

### CHINA FORESIGHT – LSE Ideas

**This LSE IDEAS - with senior contributors from politics, journalism, and academia – top university affiliated think tanks.**

*Analyzing Chinese strategy and foreign policy from the inside out.*







## **OBOR** - NOTABLE PUBLICATIONS OF THE LAST QUARTER

**5 maps that explain China's strategy by George Friedman, Mauldin Economics**

**<http://www.businessinsider.com/5-maps-that-explain-chinas-strategy-2016-1/#ethnolinguistic-groups-1>**

**Mercator Institute for China Studies MERICS** provides timely information and analysis on China to political and economic decision-makers as well as the media and the general public- Berlin-based institute for contemporary and practical research into China – 2013

**<https://www.merics.org/en/merics-analysis/china-mapping/china-mapping/>**



# **Special Report**

# **19<sup>th</sup> CPC National**

# **Congress**

**(18<sup>th</sup>-24<sup>th</sup> October, 2017)**

**96 years old**



# Think Tanks

South Asian Analysis Group SAAG

Institute of Peace and Conflict Studies IPCS

World Politics Review WPR

Eurasia Net



# SOURCES

Reuters

Asia Times – China Digest

<http://www.atimes.com/tag/china-digest/>

Strait Times

Financial Times

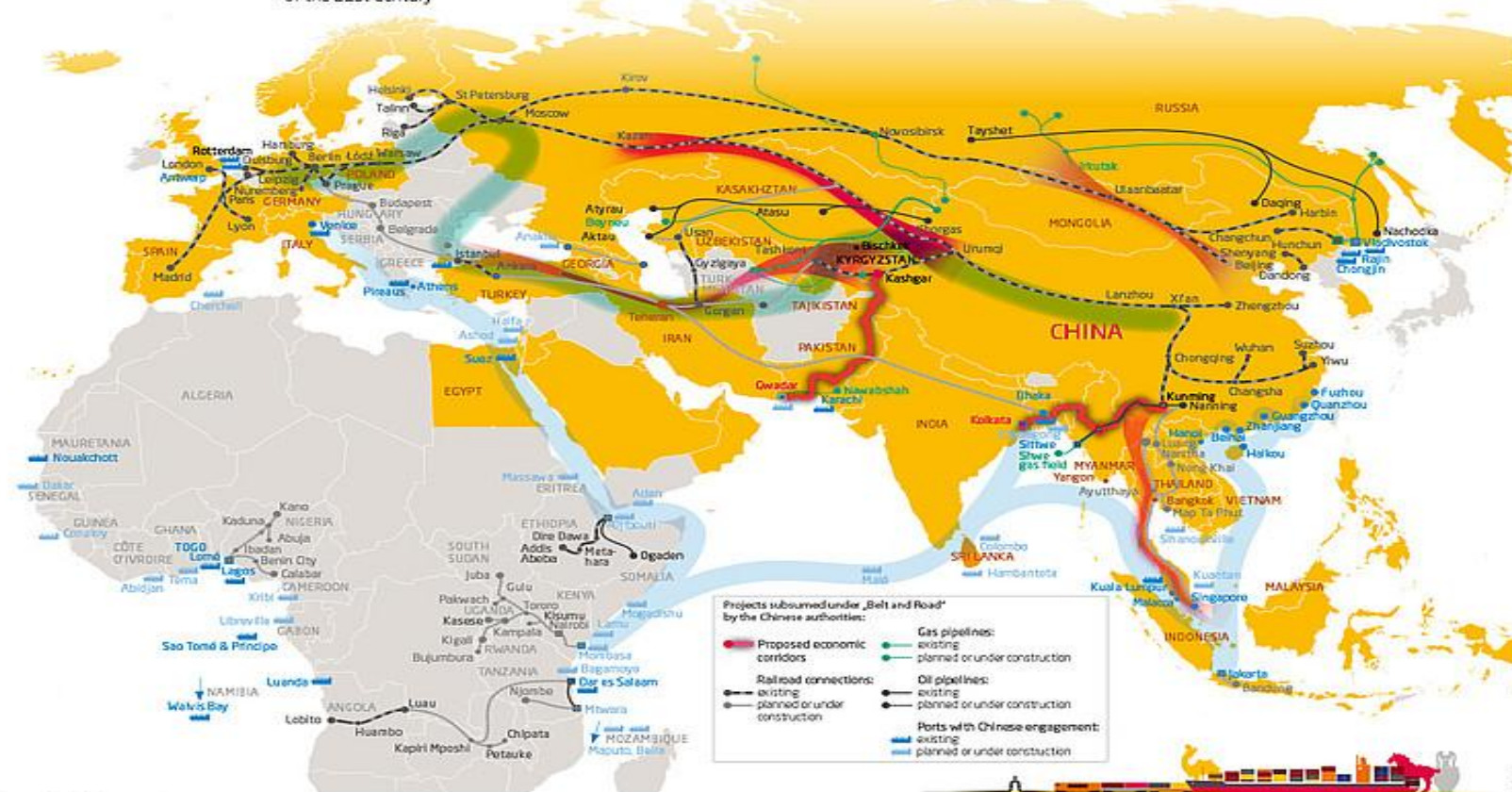
Asean Today



## China aims to build a global infrastructure network "Belt and Road" infrastructure projects, planned and completed (March 2017)



■ Silk Road Economic Belt
 ■ Maritime Silk Road of the 21st Century
 ■ AIIB member states



Source: MERICS research

MERICS

**THANK YOU**

